March 29, 2017

TO: Members of the Board of Trustees

FROM: 
Andrew Agwunobi, MD, MBA  
Executive Vice President for Health Affairs

Scott A. Jordan  
Executive Vice President for Administration and Chief Financial Officer

RE: Project Budget for the UConn Health Elevator 27/28 Modernization  
(Final: $725,000)

RECOMMENDATION:

That the Board of Trustees approve the Final Budget in the amount of $725,000 for the UConn Health (UCH) Elevator 27/28 Modernization.

RESOLUTION:

“Be it resolved that the Board of Trustees approve the use of $725,000 for the UConn Health (UCH) Elevator 27/28 Modernization.”

BACKGROUND:

Elevators 27 and 28 serve the Academic Research Building. A condition assessment report recommends various improvements to modernize the 20 year old elevators including replacing the hoist-way and cab components and motor controls. Modernization makes the elevators safer, more efficient and refurbishes the cab finishes.

The design work is nearly complete and UCH plans to bid this work in an expedited manner in order to accelerate the schedule. Therefore, we are requesting a waiver for the Design Budget phase and requesting approval of a Final Budget to allow construction to proceed as quickly as possible.

The attached Final Budget is attached for your consideration and approval. The proposed budget reflects the final design estimates and may change based upon the actual bids. The Final Budget was approved by the UConn Health Board of Directors at their meeting on March 6, 2016.

Attachment
## CAPITAL PROJECT BUDGET REPORTING FORM

**TYPE BUDGET:** FINAL

**PROJECT NAME:** UCONN HEALTH - ELEVATOR 27/28 MODERNIZATION

<table>
<thead>
<tr>
<th>BUDGETED EXPENDITURES</th>
<th>APPROVED PLANNING 3/30/2016</th>
<th>PROPOSED FINAL 3/29/2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONSTRUCTION</td>
<td>$525,000</td>
<td>$595,000</td>
</tr>
<tr>
<td>DESIGN SERVICES</td>
<td>63,000</td>
<td>57,000</td>
</tr>
<tr>
<td>TELECOMMUNICATIONS</td>
<td>4,000</td>
<td>4,000</td>
</tr>
<tr>
<td>FURNITURE, FIXTURES AND EQUIPMENT</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>CONSTRUCTION ADMINISTRATION</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>OTHER AE SERVICES (including Project Management)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>ART</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>RELOCATION</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>ENVIRONMENTAL</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>INSURANCE AND LEGAL</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>MISCELLANEOUS</td>
<td>3,000</td>
<td>3,000</td>
</tr>
<tr>
<td>OTHER SOFT COSTS</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

**SUBTOTAL**

|                                                      | $595,000                  | $659,000                 |

**PROJECT CONTINGENCY**

|                                                      | 60,000                    | 66,000                   |

**TOTAL BUDGETED EXPENDITURES**

|                                                      | $655,000                  | $725,000                 |

**SOURCE(S) OF FUNDING**

| UCONN 2000 BOND FUNDS                                  | $655,000                  | $725,000                 |

**TOTAL BUDGETED FUNDING**

|                                                      | $655,000                  | $725,000                 |
Modernization

Controller
AC Motor
Governor
New Regenerative Drive

Door Operator
Door Equipment
Door Detector
Cab Enclosure,
Cab Interior
Car Sill

LED Car Operating Panel
LED Fixtures
Fire Service Operation
Ropes

Hall Buttons

Hoistway Door
Equipment

Major Overhaul

Additional Cleaning

Hoistway Door
Rollers and Closers

New Cab Shell

New Car Roller
Guides

New Ropes

Clean and Lubricate
Tail Sheave

UConn Health Center
Elevators 27 and 28
OTIS ELEVATOR
March 30, 2016

TO: Members of the Board of Trustees

FROM: Andrew Agwunobi, MD, MBA  
Executive Vice President for Health Affairs

Scott A. Jordan  
Executive Vice President for Administration and Chief Financial Officer

RE: Project Budget for the UConn Health Elevator 27/28 Modernization (Planning: $655,000)

RECOMMENDATION:

That the Board of Trustees approve the Planning Budget in the amount of $655,000 for the UConn Health (UCH) Elevator 27/28 Modernization.

BACKGROUND:

Elevators 27 and 28 serve the Academic Research Building. A condition assessment report recommends various improvements to modernize the 20 year old elevators including replacing the hoist-way and cab components and motor controls. Modernization makes the elevators safer, more efficient and more attractive.

UCH plans to begin the design work as soon as possible and complete the project in early 2017.

The Planning Budget is attached for your consideration. The Planning Budget is based upon conceptual estimates and may change based upon the actual design work. With your approval the project will move forward with design. This Planning Budget is anticipated to be approved by the UConn Board of Directors at their meeting on March 14, 2016.

Attachment
**CAPITAL PROJECT BUDGET REPORTING FORM**

**TYPE BUDGET:** PLANNING

**PROJECT NAME:** UCONN HEALTH - ELEVATOR 27/28 MODERNIZATION

<table>
<thead>
<tr>
<th>BUDGETED EXPENDITURES</th>
<th>PROPOSED PLANNING 3/30/2016</th>
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</thead>
<tbody>
<tr>
<td>CONSTRUCTION</td>
<td>$ 525,000</td>
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<tr>
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<td>63,000</td>
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<tr>
<td>TELECOMMUNICATIONS</td>
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<td>CONSTRUCTION ADMINISTRATION</td>
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<td>3,000</td>
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<tr>
<td>OTHER SOFT COSTS</td>
<td>-</td>
</tr>
<tr>
<td><strong>SUBTOTAL</strong></td>
<td>$ 595,000</td>
</tr>
<tr>
<td>PROJECT CONTINGENCY</td>
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</tr>
<tr>
<td><strong>TOTAL BUDGETED EXPENDITURES</strong></td>
<td>$ 655,000</td>
</tr>
</tbody>
</table>

**SOURCE(S) OF FUNDING**

| UCONN 2000 PHASE III - DM                                                             | $ 655,000                   |

**TOTAL BUDGETED FUNDING** $ 655,000
UCONN HEALTH
ELEVATOR 27 & 28 MODERNIZATION
Project Budget (PLANNING)
March 30, 2016

UConn Health Center
Elevators 27 and 28
OTIS ELEVATOR

Modernization
- Controller
- AC Motor
- Governor
- New Regenerative Drive
- Door Operator
- Door Equipment
- Door Detector
- Cab Enclosure, Cab Interior, Car Sill
- LED Car Operating Panel
- LED Fixtures
- Fire Service Operation
- Ropes
- Hall Buttons
- Hoistway Door Equipment

Major Overhaul
- Additional Cleaning
- Hoistway Door Rollers and Closers
- New Cab Shell
- New Car Roller Guides
- New Ropes
- Clean and Lubricate Tail Sheave

Conceptual Plan for Elevators 27 & 28 Modernization