TO: Members of the Board of Trustees

FROM: Scott A. Jordan  
Executive Vice President for Administration and Chief Financial Officer

John A. Elliott  
Interim Provost and Executive Vice President for Academic Affairs

RE: Project Budget for UCONN 2000 Code Remediation: Stamford Downtown Relocation (Revised Planning: $2,500,000)

RECOMMENDATION:

That the Board of Trustees approve the Revised Planning Budget of $2,500,000, as detailed in the attached project budget, for the remediation of code discrepancies at the Stamford Downtown Relocation. The Administration recommends that the Board of Trustees adopt the Resolution below.

RESOLUTION:

"Be it resolved that the Board of Trustees approve the use of $45,000 in University Funds and $2,455,000 in UCONN 2000 bond funds for UCONN 2000 Code Remediation: Stamford Downtown Relocation."

BACKGROUND:

After completing a required plan review and field inspection of the UCONN 2000 Code Remediation – Stamford Downtown Relocation project, the Office of the Fire Marshal and Building Inspector cited fifty-three code discrepancies related to the original project.

The University is in the process of negotiating in-kind services for the remediation of discrepancies determined to be attributable to the original Contractor and Architect.

The University has corrected 23 of the 53 cited discrepancies to date and seeks approval to complete the design of the balance of the discrepancies and to engage a construction manager for pre-construction services in order to develop cost estimates and construction phasing plans.
The Revised Planning Budget is based on schematic design estimates by a professional estimator and includes the cost of correction of the 23 discrepancies already corrected.

The scope of the entire project will include correction of the code discrepancies and planned programmatic renovations which are currently in the pre-planning stage. The anticipated total project cost for code discrepancies is $15,000,000 to $20,000,000. Programmatic renovations will increase that cost.

The Revised Planning Budget is attached for your information and reflects an increase of $500,000 to the previously approved Planning Budget of $2,000,000.

Attachment
### CAPITAL PROJECT BUDGET REPORTING FORM

**TYPE BUDGET:** REVISED PLANNING  
**PROJECT NAME:** UCONN 2000 CODE REMEDIATION: STAMFORD DOWNTOWN RELOCATION

<table>
<thead>
<tr>
<th>BUDGETED EXPENDITURES</th>
<th>APPROVED PLANNING 10/28/2015</th>
<th>PROPOSED REVISED PLANNING 10/23/2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONSTRUCTION</td>
<td>$1,200,000</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>DESIGN SERVICES</td>
<td>160,000</td>
<td>700,000</td>
</tr>
<tr>
<td>TELECOMMUNICATIONS</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>FURNITURE, FIXTURES AND EQUIPMENT</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>CONSTRUCTION ADMINISTRATION</td>
<td>250,000</td>
<td>250,000</td>
</tr>
<tr>
<td>OTHER AE SERVICES (including Project Management)</td>
<td>68,000</td>
<td>75,000</td>
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<tr>
<td>ART</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>RELOCATION</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>ENVIRONMENTAL</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>INSURANCE AND LEGAL</td>
<td>155,000</td>
<td>225,000</td>
</tr>
<tr>
<td>MISCELLANEOUS</td>
<td>33,660</td>
<td>-</td>
</tr>
<tr>
<td>OTHER SOFT COSTS</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>SUBTOTAL</strong></td>
<td>$1,866,660</td>
<td>$2,250,000</td>
</tr>
<tr>
<td>PROJECT CONTINGENCY</td>
<td>133,340</td>
<td>250,000</td>
</tr>
<tr>
<td><strong>TOTAL BUDGETED EXPENDITURES</strong></td>
<td>$2,000,000</td>
<td>$2,500,000</td>
</tr>
</tbody>
</table>

**SOURCE(S) OF FUNDING**

| UNIVERSITY FUNDS        | $45,000                  | $45,000                              |
| UCONN BOND FUNDS        | 1,955,000                | 2,455,000                            |

**TOTAL BUDGETED FUNDING**

| $2,000,000 | $2,500,000 |

*This budget reflects the University’s current intended source(s) of funding for the specified project. The University may adjust this funding plan in order to ensure compliance with applicable federal and state law(s) or to strategically utilize all fund sources, within the approved budget amount, as appropriate.*

*BOT 10.23.19*  
201523
October 28, 2015

TO: Members of the Board of Trustees

FROM: Scott A. Jordan  
Executive Vice President for Administration and Chief Financial Officer

Mun Y. Choi  
Provost and Executive Vice President for Academic Affairs

RE: Project Budget for UCONN 2000 Code Remediation: Stamford Downtown Relocation (Planning Budget: $2,000,000)

RECOMMENDATION:

That the Board of Trustees approve the Planning Budget of $2,000,000 for the remediation of code discrepancies at the Stamford Downtown Relocation.

BACKGROUND:

After completing a required plan review and field inspection of the UCONN 2000 Code Remediation – Stamford Downtown Relocation project, the Office of the Fire Marshal and Building Inspector cited fifty-three code discrepancies related to the original project.

The University is in the process of negotiating in-kind services for the remediation of discrepancies determined to be attributable to the original Contractor and Architect.

The University has corrected 20 of the cited discrepancies to date and seeks approval to complete an additional 3 discrepancies in advance of concluding negotiations with the original Architect and Contractor. The Office of the Fire Marshal and Building Inspector have prioritized these three discrepancies as items which should be completed in advance of the conclusion of the balance of the citations. The scope of work includes design and construction to remediate non-compliant valves at the fire pump and the correction/addition of existing emergency lighting in corridors, mechanical rooms and exit enclosures.
The Planning Budget is based on schematic design estimates by a professional estimator and also includes the cost of correction of the 20 discrepancies already corrected. The University intends to proceed to construction to correct the three discrepancies after bids have been received and evaluated for conformance with the project scope and budget.

The Planning Budget is attached for your consideration and approval.

Attachment
# CAPITAL PROJECT BUDGET REPORTING FORM

**TYPE BUDGET:** PLANNING  

**PROJECT NAME:** UCONN 2000 CODE REMEDIATION: STAMFORD DOWNTOWN RELOCATION

| BUDGETED EXPENDITURES | PROPOSED  
|-----------------------|------------------  
| 10/28/2015             | PLANNING           |

| Item                                 | Amount  
|--------------------------------------|---------  
| CONSTRUCTION                         | $1,200,000  
| DESIGN SERVICES                      | $160,000  
| TELECOMMUNICATIONS                   | -  
| FURNITURE, FIXTURES AND EQUIPMENT    | -  
| CONSTRUCTION ADMINISTRATION          | $250,000  
| OTHER AE SERVICES (including Project Management) | $68,000  
| ART                                  | -  
| RELOCATION                           | -  
| ENVIRONMENTAL                        | -  
| INSURANCE AND LEGAL                  | $155,000  
| MISCELLANEOUS                        | $33,660  
| OTHER SOFT COSTS                     | -  

| Subtotal                             | $1,866,660  
| PROJECT CONTINGENCY                  | $133,340  

**TOTAL BUDGETED EXPENDITURES**  

| Total                                | $2,000,000  

**SOURCE(S) OF FUNDING**

| Source                               | Amount  
|--------------------------------------|---------  
| UNIVERSITY PLANT FUNDS               | $45,000  
| UCONN 2000 PHASE III - DM            | $1,955,000  

**TOTAL BUDGETED FUNDING**  

| Total                                | $2,000,000  

*BOT 10.28.15*  

201523